



BANKRUPTCY QUESTIONNAIRE

BANKRUPTCY IS NOT LIKE OTHER LAWSUITS. BANKRUPTCY IS ABOUT FULL AND COMPLETE DISCLOSURE CONCERNING YOUR FINANCIAL CONDITION. YOU MAY NOT HIDE ANYTHING ABOUT YOUR ASSETS, PREVIOUS TRANSFERS, INCOME OR EXPENSES. THIS INCLUDES INFORMATION CONCERNING YOUR SPOUSE. THEREFORE, YOU MUST COMPLETE EVERY PORTION OF THIS QUESTIONNAIRE AND MAY NOT LEAVE ANYTHING BLANK.

DATE _____

HOW DID YOU LEARN OF OUR SERVICE? _____

YOUR NAME _____

OTHER NAMES USED _____

SOCIAL SECURITY NUMBER _____

E-MAIL ADDRESS _____

MARITAL STATUS: LEGALLY MARRIED LEGALLY DIVORCED SEPARATED SINGLE

SPOUSE / REGISTERED DOMESTIC PARTNER'S NAME _____

OTHER NAMES USED _____

SOCIAL SECURITY NUMBER _____

YOUR ADDRESS:

HOME PHONE _____

OFFICE PHONE _____

CELL PHONE _____

ADDRESSES THE LAST 3 YEARS:

HAVE YOU OR YOUR SPOUSE FILED BANKRUPTCY BEFORE? YES NO

YEAR _____ CITY/ STATE _____ CASE NUMBER _____

YEAR _____ CITY/ STATE _____ CASE NUMBER _____

DID YOU OR YOUR SPOUSE OWN OR OPERATE A BUSINESS IN THE LAST 6 YEARS? YES NO

BUSINESS NAME _____
 CORPORATION PARTNERSHIP SOLE PROPRIETORSHIP OTHER
 DATE STARTED _____ DATE CLOSED _____ STATUS _____
 HAS THE BUSINESS FILED BANKRUPTCY BEFORE? YES NO
 YEAR _____ CITY/ STATE _____
 CASE NUMBER _____

PLEASE DESCRIBE THE REASON FOR FILING THIS BANKRUPTCY (Check all that apply):

SAVE HOME / REAL PROPERTY FROM FORECLOSURE

SAVE AUTO FROM REPOSSESSION

TAX DEBTS

LAWSUITS

ALIMONY

CHILD SUPPORT ARREARS

STUDENT LOANS

MEDICAL DEBTS

CREDIT CARDS

OTHER: _____

REAL PROPERTY AND VALUE

DO YOU OWN ANY REAL PROPERTY? YES NO	ESTIMATED MARKET VALUE
ADDRESSES:	
_____	_____
_____	_____
_____	_____

[PLEASE LIST ADDITIONAL REAL PROPERTY ON THE BACK]

MORTGAGE LENDERS ON RESIDENCE	BALANCE OWED:
1 ST _____	_____
2 ND _____	_____
3 RD _____	_____
4 TH _____	_____

WHO ELSE IS ON TITLE TO YOUR REAL PROPERTY? Name & Address

JUDGEMENT LIENS:
 Creditor: _____ Amount: _____
 Creditor: _____ Amount: _____

IS ANY OF YOUR PROPERTY IN CONTROL OF A RECEIVER, TRUSTEE OR OTHERS? YES NO
 ARE YOU IN PROCESS OF BUYING REAL PROPERTY? _____ YES NO
 ARE YOU IN PROCESS OF SELLING/ REFINANCING YOUR PROPERTY? _____ YES NO

PERSONAL PROPERTY AND VALUE

	DESCRIPTION		\$ VALUE
BANK ACCOUNTS/CREDIT UNION	_____		_____
	_____		_____
	_____		_____
SECURITY DEPOSITS	_____		_____
HOUSEHOLD FURNITURES	_____		_____
ART OBJECTS	_____		_____
CLOTHES	_____		_____
JEWELRY	_____		_____
FIREARMS	_____		_____
PHOTOGRAPHIC EQUIPMENT	_____		_____
LIFE INSURANCE/ ANNUITIES	_____		_____
	_____		_____
IRA/ PENSIONS/ 401K/ RETIREMENT	_____		_____
STOCKS/ BONDS	_____		_____
BUSINESS VENTURES	_____		_____
RECEIVABLES	_____		_____
ALIMONY	_____		_____
CHILD SUPPORT	_____		_____
LAWSUIT SETTLEMENTS	_____		_____
PERSONAL INJURY SETTLEMENTS	_____		_____
	_____		_____
WORKMEN'S COMPENSATION	_____		_____
TAX REFUNDS	_____		_____
PATENTS/ COPYRIGHTS	_____		_____
LICENSES/ FRANCHISES	_____		_____
BOATS, ACCESSORIES	_____		_____
AIRCRAFT	_____		_____
OFFICE EQUIPMENT	_____		_____
BUSINESS FIXTURES	_____		_____
BUSINESS INVENTORY	_____		_____
TOOLS	_____		_____
ANIMALS	_____		_____
OTHER ASSETS	_____		_____
VEHICLES: (include mileage)	LENDER	BALANCE OWED	MONTHLY
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

EMPLOYMENT INFORMATION

DO YOU WORK? YES NO DOES YOUR SPOUSE WORK? YES NO
 COMPANY _____
 ADDRESS _____

PHONE _____
 HOW LONG _____
 TYPE OF WORK _____

CHILDREN - NAMES	AGE	LIVES WITH YOU?	
_____	_____	YES	NO
_____	_____	YES	NO
_____	_____	YES	NO
_____	_____	YES	NO

MONTHLY INCOME ESTIMATE

	YOU	SPOUSE
GROSS INCOME	_____	_____
PAYROLL TAXES	_____	_____
OTHER INCOME: SSI/DISABILITY/AFDC ALIMONY/SUPPORT	_____	_____
OTHER DEDUCTIONS: 401k/ UNION DUES	_____	_____
NET	_____	_____

COMBINED MONTHLY EXPENSE FOR YOU, YOUR SPOUSE AND YOUR FAMILY.

RENT	_____	LAUNDRY/ DRY CLEANING	_____
MORTGAGE	_____	AUTO PAYMENTS	_____
PROPERTY TAXES	_____	AUTO INSURANCE	_____
PROPERTY INSURANCE	_____	GASOLINE	_____
ELECTRICITY	_____	AUTO MAINTENANCE	_____
WATER	_____	CHARITABLE CONTRIBUTIONS	_____
GAS/ HEAT	_____	LIFE INSURANCE	_____
TELEPHONE	_____	HEALTH INSURANCE	_____
CELL PHONE/S	_____	MEDICAL/DENTAL (OUT OF POCKET)	_____
CABLE	_____	TAXES	_____
HOME MAINTENANCE	_____	ALIMONY	_____
GARDENER	_____	CHILD SUPPORT	_____
POOL	_____	CHILD CARE/ DAY CARE	_____
REPAIRS	_____	TUITION	_____
FOOD	_____	PET EXPENSES	_____
TOILETRIES	_____	MISCELLANEOUS	_____
CLOTHING	_____		

[PLEASE PROVIDE COPIES OF PROOF OF INCOME FOR THE LAST 6 MONTHS AND
 BANK STATEMENTS FOR THE LAST 6 MONTHS]

GROSS ANNUAL INCOME: (\$ BEFORE TAXES) _____

HAVE YOU COMPLETED YOUR PREVIOUS THREE YEARS TAX RETURNS?

Most Recent Year: _____ YES NO

Previous Year: _____ YES NO

Two Years Previous: _____ YES NO

Name and address of the person who prepared your tax returns: Tax years

[PLEASE PROVIDE COPIES OF YOUR TAX RETURNS FOR THE LAST 3 YEARS]

Have you taken cash advances from credit cards in the last 12 months?	YES	NO
Have you paid any debts over \$600 in the last 3 months?	YES	NO
Have you repaid a debt to a relative in the last 2 years?	YES	NO
Have you given any property to pay off a debt?	YES	NO
Did you give any gifts over \$200 in the last 24 months?	YES	NO
Have you been involved in a lawsuit or arbitration proceeding in the last 3 years?	YES	NO
Are there any lawsuits now pending?	YES	NO
Do you have a claim for an accident, injury, debt or employment claim that you might sue on later?	YES	NO
Have you been involved in an auto accident while DUI?	YES	NO
Is anyone threatening to sue you?	YES	NO
Has the bank or I.R.S. set off any monies to pay off a debt?	YES	NO
Has your paycheck or bank account been garnished/levied in the last 12 months?	YES	NO
Has any property been foreclosed or repossessed or returned in the last 12 months?	YES	NO
Are you behind on car or house payments?	YES	NO
Have you made any large purchases in the last 90 days?	YES	NO
Have you made any balance transfers between credit cards in the last 6 months?	YES	NO
Does anyone have possession or control of any of your property?	YES	NO
Are you on title to anyone else's property?	YES	NO
Has anyone given you substantial property in the last 12 months?	YES	NO
Have you suffered any loss (gambling, fire, theft) in the last 12 months?	YES	NO
Was the loss covered by insurance?	YES	NO
Have you paid any monies for legal counseling?	YES	NO
Have you participated in a debt consolidation, debt management or debt elimination program in the last 12 months?	YES	NO
Are you separated from your spouse or considered separation or divorce?	YES	NO
Have you been a party to a divorce in the last 4 years?	YES	NO
Has anyone died and left you an inheritance that you have not yet received?	YES	NO

Do you owe any monies on a marital settlement agreement or judgment of divorce?	YES	NO
Do you pay child support or spousal support?	YES	NO
Is any support past due?	YES	NO
Does anyone owe you money?	YES	NO
Are you entitled to a tax refund that you have not received?	YES	NO
Have you lived outside California in the last 2 years?	YES	NO
Does anyone else contribute to the expenses of your household?	YES	NO
Do you expect significant changes in your household income in the next 6 months?	YES	NO
Do you expect large changes in your expenses in the next 6 months?	YES	NO
Do you receive income from a trust, pension or annuity?	YES	NO
Have you created a trust in the last 4 years?	YES	NO
Have you taken loans or withdrawals from your retirement savings?	YES	NO
Have you filed bankruptcy in the last 8 years?	YES	NO
Have you financed a car in the past 3 years?	YES	NO
Did you roll any previous loan or lease balances into that auto loan?	YES	NO
What percentage of your total debts are taxes and/or business debts?	YES	NO
Have you sold, retitled, donated or given away anything of value in the last 4 years?	YES	NO
Have you sold any valuable personal or real assets in the last 4 years?	YES	NO
Do you owe any back income, property or employment taxes?	YES	NO
Have you filed all your tax returns?	YES	NO
Do you prepare your own tax returns?	YES	NO

I declare under the penalty of perjury under the laws of the United States and of the State of California that I have made complete and full disclosure of the information contained herein and know them to be true and correct.

Dated: _____ Signed: _____